

# Annexure M

## MODEL OUTPUTS SCHEDULE

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1	M5 WEST WIDENING BASE CASE PROJECT RETURN M5 West Widening Base Case Project Return	(DEFINITION, M5 WEST WIDENING DEED) [ ]
2	RMS DEFAULT STEP-IN COSTS Cap on Default Step-in Rights	(CLAUSE 9.5(a), M5 WEST WIDENING DEED) [ ]
3	RMS DEFAULT STEP-IN COSTS - COST PAYMENT SCHEDULE Refer to TABLE 1 - RMS DEFAULT STEP-IN COSTS - COST PAYMENT SCHEDULE	(ANNEXURE G, M5 WEST WIDENING DEED)
4	DEFERRED INTEREST RATE Quarterly Deferred Interest Rate based on Project Return	(ANNEXURE G, M5 WEST WIDENING DEED) [ ]
5	M5 WEST WIDENING SENIOR DEBT Refer to TABLE 2 - M5 WEST WIDENING SENIOR DEBT SUMMARY	(CLAUSE 6.3(a), M5 WEST WIDENING DEED)
6	QUARTERLY CONSTRUCTION COSTS PROFILE  <i>Schedule of Construction Costs for purposes of Expected Financial Return calculation in F5 Tollroad Project Deed Clause 16.8:</i>	\$'000s 30 Jun 2012 30 Sep 2012 31 Dec 2012 31 Mar 2013 30 Jun 2013 30 Sep 2013 31 Dec 2013 31 Mar 2014 30 Jun 2014 30 Sep 2014 31 Dec 2014 31 Mar 2015 30 Jun 2015 Sum

**TABLE 1 - RMS DEFAULT STEP-IN COSTS - COST PAYMENT SCHEDULE**

Period (N)	Qtr Ending	Quarterly Instalment Nominal Values - '000
-	30 Jun 2012	
1	30 Sep 2012	
2	31 Dec 2012	
3	31 Mar 2013	
4	30 Jun 2013	
5	30 Sep 2013	
6	31 Dec 2013	
7	31 Mar 2014	
8	30 Jun 2014	
9	30 Sep 2014	
10	31 Dec 2014	
11	31 Mar 2015	
12	30 Jun 2015	
13	30 Sep 2015	
14	31 Dec 2015	
15	31 Mar 2016	
16	30 Jun 2016	
17	30 Sep 2016	
18	31 Dec 2016	
19	31 Mar 2017	
20	30 Jun 2017	
21	30 Sep 2017	
22	31 Dec 2017	
23	31 Mar 2018	
24	30 Jun 2018	
25	30 Sep 2018	
26	31 Dec 2018	
27	31 Mar 2019	
28	30 Jun 2019	
29	30 Sep 2019	
30	31 Dec 2019	
31	31 Mar 2020	
32	30 Jun 2020	
33	30 Sep 2020	
34	31 Dec 2020	
35	31 Mar 2021	
36	30 Jun 2021	
37	30 Sep 2021	
38	31 Dec 2021	
39	31 Mar 2022	
40	30 Jun 2022	
41	30 Sep 2022	
42	31 Dec 2022	
43	31 Mar 2023	
44	30 Jun 2023	
45	30 Sep 2023	
46	31 Dec 2023	
47	31 Mar 2024	
48	30 Jun 2024	
49	30 Sep 2024	
50	31 Dec 2024	
51	31 Mar 2025	
52	30 Jun 2025	
53	30 Sep 2025	
54	31 Dec 2025	
55	31 Mar 2026	
56	30 Jun 2026	
57	30 Sep 2026	
58	31 Dec 2026	

**TABLE 2 - M5 WEST WIDENING SENIOR DEBT SUMMARY**

Period (N)	Qtr Ending	Principal Repayments Nominal Values - '000	Interest and Fees Nominal Values - '000	Net Adjustment for Swaps Nominal Values - '000
-	30 Jun 2012			
1	30 Sep 2012			
2	31 Dec 2012			
3	31 Mar 2013			
4	30 Jun 2013			
5	30 Sep 2013			
6	31 Dec 2013			
7	31 Mar 2014			
8	30 Jun 2014			
9	30 Sep 2014			
10	31 Dec 2014			
11	31 Mar 2015			
12	30 Jun 2015			
13	30 Sep 2015			
14	31 Dec 2015			
15	31 Mar 2016			
16	30 Jun 2016			
17	30 Sep 2016			
18	31 Dec 2016			
19	31 Mar 2017			
20	30 Jun 2017			
21	30 Sep 2017			
22	31 Dec 2017			
23	31 Mar 2018			
24	30 Jun 2018			
25	30 Sep 2018			
26	31 Dec 2018			
27	31 Mar 2019			
28	30 Jun 2019			
29	30 Sep 2019			
30	31 Dec 2019			
31	31 Mar 2020			
32	30 Jun 2020			
33	30 Sep 2020			
34	31 Dec 2020			
35	31 Mar 2021			
36	30 Jun 2021			
37	30 Sep 2021			
38	31 Dec 2021			
39	31 Mar 2022			
40	30 Jun 2022			
41	30 Sep 2022			
42	31 Dec 2022			
43	31 Mar 2023			
44	30 Jun 2023			
45	30 Sep 2023			
46	31 Dec 2023			
47	31 Mar 2024			
48	30 Jun 2024			
49	30 Sep 2024			
50	31 Dec 2024			
51	31 Mar 2025			
52	30 Jun 2025			
53	30 Sep 2025			
54	31 Dec 2025			
55	31 Mar 2026			
56	30 Jun 2026			
57	30 Sep 2026			
58	31 Dec 2026			